

# Financial Fact Sheet

**Listed:** TSX Venture Exchange

**Symbol:** GKX

**52 Week Range:** \$0.20 - \$0.40

**Common Shares  
Outstanding:** 35,000,274

**Diluted:** 35,000,274

**Year End:** December 31

**Website:** [www.geminicorp.ca](http://www.geminicorp.ca)

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*Harnessing the energy* of staff and clients since 1982, Gemini has built a reputation on a steadfast commitment to safety, quality, client service and integrity. We deliver stand-alone and/or integrated engineering, construction management, fabrication and maintenance solutions for energy and industrial facilities. We pride ourselves on successfully executing projects that add value to our client's businesses.

**Who we are:**

Gemini Corporation is a Canadian public company headquartered in Calgary, Alberta providing high quality engineering and field services to its clients since 1982. Gemini has offices in Calgary, Fort Saskatchewan, Ponoka, Sherwood Park and Dawson Creek.

Gemini services three primary target markets: conventional / unconventional oil and gas, in-situ heavy oil and heavy industrial.

Gemini takes pride in its proven track record of providing safe, high-quality, cost effective and timely service to our clients.

## FINANCIAL HIGHLIGHTS:

	September 30, 2011	December 31, 2010	December 31, 2009	December 31, 2008
Revenue	\$45,428,919	\$72,882,005	\$74,908,268	\$78,229,910
Gross Profit	\$8,622,119	\$13,833,404	\$14,811,142	\$14,119,420
Net Earnings (Loss)	\$ (1,269,175)	\$ (666,046)	\$ (126,712)	\$ 2,991,928
Earnings Per Share	\$ (0.036)	\$ (0.019)	\$ (0.004)	\$ 0.084
Cash Flow Per Share	\$ (0.024)	\$ 0.012	\$ 0.038	\$ 0.040

### Board of Directors

Nolan Blades, President, Sunny Gables Holdings Ltd.  
 Jim Crittall, Retired Oil Industry Executive  
 Ron Dooley, Vice President & Director, H&E Projects Ltd.  
 Terry Gomke, Retired Oil Industry Executive  
 Carl Johnson, Chairman, Gemini Corporation  
 Doug Lautermilch, President & CEO, Gemini Corporation  
 Carl Smith, Financial Consultant

### Officers

Doug Lautermilch, President & CEO, Gemini Corporation  
 Robert Brookwell, Executive Vice President & CFO  
 Rod Facey, Vice President, Engineered Solutions  
 Michael Ostapiw, Vice President, Field Solutions  
 Glen Roberts, Vice President, Corporate Development

### Legal Counsel

Gowlings

### Auditors

KPMG LLP

### Bankers

Canadian Western Bank

### Transfer Agent and Registrar

Computershare Trust Company of Canada

### Head Office

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